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Attorneys for Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MARCH 13, 2009 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable, James M.
Peck, United States Bankruptcy Judge, **Room 601**, One Bowling Green,
New York, NY 10004-1408

I. UNCONTESTED MATTERS:

1. LBHI's Motion, Pursuant to Sections 105(a) and 363 of the Bankruptcy Code and Bankruptcy Rule 6004, for Authorization to Enter into Master Repurchase Agreement with Lehman Brothers Bank [**Docket No. 3074**]

Response Deadline: March 13, 2009 at 12:00 p.m.

Related Documents:

- A. Order to Show Cause [**Docket No. 3077**]
- B. Declaration of Alfredo R. Perez in Support [**Docket No. 3075**]

Status: This matter is going forward.

Dated: March 12, 2009
New York, New York

/s/ Alfredo R. Perez
Alfredo R. Perez

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